

Harbor Asset Planning, Inc.

Table of Fees for Services

Carefully read Item 4 and Item 5 of Form ADV Part 2A ("Brochure"), as these sections of the Brochure contain important details about Harbor Asset Planning's advisory services and fees. Clients will be charged **EITHER** 1% of assets under management **OR** a flat fee **OR** an hourly fee. Fees may be negotiable. The fees below will only apply to you when you request the services listed. Different fees may represent alternative payment options for similar services or combinations of services. Talk with Harbor Asset Planning about what services are appropriate for you and the fees that will apply.

Fees Charged by Investment Adviser	Fee Amount	Frequency Fee is Charged	Services
Assets Under Management Fee	1%; minimum fee is \$6,000 per year	Quarterly in arrears	Portfolio Management and Financial Planning Services
Hourly Fee	\$300-\$350/hour	Quarterly in arrears	Financial Planning Services
Subscription Fee	0	Not applicable	Not applicable
Fixed Fee	\$6,000, \$8,000, \$10,000, \$12,000, \$15,000, \$20,000 or \$25,000	Quarterly in arrears	Portfolio Management and Financial Planning Services
Commissions to the Adviser	0	Not applicable	Not applicable
Performance-based Fee	0	Not applicable	Not applicable
Other	0	Not applicable	Not applicable
Fees Charged by Third Parties	Fee Amount	Frequency Fee is Charged	Services
Third Party Money Manager	0	Not applicable	Not applicable
Robo-Adviser Fee	0	Not applicable	Not applicable
Talk with your Adviser about fees and costs applicable to you			

Additional fees and costs to discuss with your Adviser

Additional Fees/Cost	Yes/No	Paid To
Brokerage Fees	No transaction fees if enrolled in Electronic Delivery. If not enrolled in E-Delivery: \$4.95 for stocks or ETF's; \$0 for mutual funds that participate in Fidelity's NTF program, \$30 for non-NTF mutual funds, \$50 for bonds	Custodian: Fidelity Institutional
Commissions	No	Not applicable
Custodian Fees	Yes; \$15 per account per quarter	Custodian: Fidelity Institutional
Mark-ups	No	Not applicable

Effective 8/30/2024